

For the month ended (dd/mm/yyyy):

Monthly Return of Equity Issuer on Movements in Securities

To: Hong Kong Exchanges and C	Clearing Limited						
Name of Issuer Hopefluent Group Holdings Ltd. Date Submitted 4 Sept 2018							
I. Movements in Authorised Share	e Capital						
1. Ordinary Shares							
(1) Stock code : <u>733</u> I	Description : Ordinary	Shares					
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)				
Balance at close of preceding mor	nth 8,000,000,000	HK\$0.01	HK\$80,000,000				
Increase/(decrease)							
Balance at close of the month	8,000,000,000	HK\$0.01	HK\$80,000,000				
(2) Stock code :I	Description :						
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)				
Balance at close of preceding mor	nth						
Increase/(decrease)							
Balance at close of the month							

3l August 2018

Stock code :Descr	iption:		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
Stock code :Descr	iption:		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			_
Balance at close of the month			
_	d of the month (State		

II. Movements in Issued Share Capital

	No. of ordi	nary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	667,998,808			
Increase during the month	0			
Balance at close of the month	667,998,808			

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Share Opti	ons (under on	are option sene	ines of the issue	1)		
Particulars of share					No. of new	No. of new shares of issuer
option scheme						which may be issued pursuant
including EGM					issued during	thereto as at close of the
approval date		Movement dur	ing the month		the month	month
(dd/mm/yyyy) and -		1710 YOMIOM GGI	ing the month		pursuant	
class of shares					thereto	
issuable	Granted	Exercised	Cancelled	Lapsed		
1.				•		
·						
·						
·						
(/ /)						
-1						
shares						
(Note 1)						
2.						
-						
shares						
(Note 1)						
3.						
(/ /)						
shares						
(<i>Note 1</i>)			·			
•		Т	otal A. (Ordin	nary shares)		
		-		ence shares)	·	
			,	,		
			`	Other class)		
Total funds raised du		from exercise of	of			
options (State current	ey)					

Warrants to Issue Shares of the Issuer which are to be Listed No. of new No. of new shares of shares of issuer issued issuer which during the may be issued month pursuant pursuant thereto as at Currency of Nominal value at Exercised Nominal value thereto close of the at close of the Description of warrants nominal close of during the month (Date of expiry - dd/mm/yyyy) value preceding month month month Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) / / Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) / / Stock code (if listed) Class of shares issuable (*Note 1*) Subscription price EGM approval date (if applicable) (/ /) (dd/mm/yyyy) (Ordinary shares) Total B. (Preference shares) (Other class)

Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	<u></u>					
Stock code (if listed) Class of shares issuable (Note 1)						
	_					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.	(/ /)					
Stock code (if listed)						-
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)	(/ /) - -					
Stock code (if listed)						-
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)		Total C (Orc	dinary shares)		
			(Prefe	erence shares) (Other class)		_

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

	No. of new shares of issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant thereto
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	thereto	as at close of the month
1.		
shares (Note 1)		
2.		
]	
(/ /)	_	
shares (Note 1)		
3		
	-	
(/ /)		
shares (Note 1)		
Total D. (Ordinary shares)	-	
(Preference shares)		
(Other class)		

Other Movements in Issued Share Capital No. of new No. of new shares of shares of issuer issued issuer during the which may month be issued pursuant pursuant thereto thereto as at close of the month Type of Issue Class of shares issuable _ (*Note 1*) (/ /) State Issue and allotment date: 1. Rights issue At price: currency (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) Class of shares issuable (*Note 1*) (/ /) State Issue and allotment date: 2. Open offer At price: currency (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) Class of shares issuable (*Note 1*) Issue and allotment date: (/ /) State 3. Placing At price: currency (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) Class of shares issuable (*Note 1*) Issue and allotment date: 4. Bonus issue At price: currency (dd/mm/yyyy) (//) EGM approval date: (dd/mm/yyyy) (/ /)

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares issuable (Note 1)			-	
5.	Scrip dividend	At price :	State currency —	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
				AGM approval date: (dd/mm/yyyy)	(/ /)		
								_
				Class of shares repurchased (Note 1)				
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares redeemed (Note 1)				
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							_	
				Class of shares issuable (Note 1)				
8.	Consideration issue	At price :	State currency	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		

						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the
	Type of Issue						month
				Class of shares issuable (Note 1)			
9.	Capital reorganisation			Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares issuable (Note 1)			
10.	Other	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(//)		
				AGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares issuable (Note 1)			
11.	Other	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
					rdinary shares ference shares (Other class))	- - -
То	otal increase in ord	inary shares o	during the month (i.e.	Total of A to E):	(1)		
					(2)		
То	tal increase in pre	ference share	s during the month (i	.e. Total of A to E):			
To	otal increase in oth	er classes of	shares during the mor	nth (i.e. Total of A to E):			
(T	hese figures shoul	d be the same	as the relevant figur	es under II above ("Movemer	ıts in Issued Sl	hare Capital")	.)

Remarks (if any):		
Submitted by:	Lo Yat Fung	
Title:	Director	
(1	Director, Secretary or other duly authorised officer)	

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.